

# 2008 PA BUG Conference Agenda

## Accounts Receivable

Monday, November 24, 2008

<u>Session Title / Description</u>	<u>Presenters/ Institutions</u>	<u>Time / Room</u>	<u>Cross List</u>
<b>Lafayette College's experience with Banner Re-implementation Review</b>  Lafayette College has embarked on a multi-year project contracting with SunGard to perform Process Improvement Assessments, training and follow-up consulting for all major Banner Modules. In this session Lafayette will share lessons learned, successes and experiences to date.	Paulette Poloni Frank Bengenia <i>Lafayette College</i>	09:00 - 10:00 Majestic I	Admission Advancement Finance Financial Aid Human Resources Student
<b>E-Billing</b>  LCCC implemented the E-Bill for Fall 2008 with the help of Evisions Script Editor. We will discuss the basics of the project including timelines, methods used to inform our students and lessons learned.	David Slater Diane Trainer <i>LCCC</i>	09:00 - 10:00 Regency	Community College
<b>Automated Hold/Release Process</b>  The easiest way to place delinquent accounts on hold and release paid accounts without individually going to SOAHOLD. Set it up once and use it often. Even though this process exists in the AR menu, Registration and other offices can benefit from the auto-hold process by taking advantage of the population selection feature. How does it all work? Come and see! This session will walk through, screen by screen, process by process, the actual set-up and processing on Banner forms.	Rose Most <i>SunGard HE</i>	09:00 - 10:00 Winners Circle	
<b>Understanding and Using TGRRCON</b>  A review of the basics: What appears on TGRRCON and how to use it as a tool in reconciling Banner AR to the GL. A review of how TGRAGES fits in the picture will also be discussed. This session is for beginners and intermediates and will benefit both Finance and non-Finance users. The session will walk through the TGRRCON report column by column so the audience will understand what they are working with. It will review the parameters for the job and what they mean. The presentation will then review the relationship between TGRAGES and TGRRCON and GL and TGRRCON. How TGRAGES can be used to assist in researching discrepancies and under what circumstances the jobs should be run.	Rose Most <i>Sungard HE</i>	10:10 - 11:00 Winners Circle	

# 2008 PA BUG Conference Agenda

## Accounts Receivable

Monday, November 24, 2008

<u>Session Title / Description</u>	<u>Presenters/ Institutions</u>	<u>Time / Room</u>	<u>Cross List</u>
<b>Departmental eCommerce – A matter of minutes!</b>  Building secure websites capable of accepting payments from anywhere at anytime is now possible in a matter of minutes (without having to utilize valuable IT resources)! Do you have departments planning conferences and telling you at the last minute? Or departments planning to sell their products online and now are requesting merchant accounts from you? This session will discuss an easy-to-use tool for creating secure web storefronts that will help manage and control commerce across campus.	Brian Klem Mike Sullivan <i>CASHNet</i>	11:10 - 12:00 Pennsylvania	Vendor
<b>Using Argos in the Accounts Receivables Office</b> How HACC is using Argos to streamline the production of reports and correspondence and in the daily operation of the office. We will cover letter generation and scheduling and the reports used on a regular basis to find errors and produce reports to assist in the correction of these errors.	Calvin Deiterich <i>HACC</i>	11:10 - 12:00 Regency	Community College Reporting and BI
<b>SunGard HE Banner Web Services for eCommerce - the possibilities are endless!</b>  If you want to learn what is new for Banner eCommerce, don't miss this presentation! In June 2007, Official Payments was awarded a contract with Millersville University to provide eCommerce services. In July 2007, they accepted their first payment. Today, Millersville accepts payment for Tuition and Fees, Alumni, Admission Deposits, Campus Card Load and Housing Deposits, all integrated in real time via Banner Web Services for a 100% PCI compliant solution. Users can also take advantage of Real-Time Parent Pay, event registration, payment plans and more.	Tom Gavin Imre Gajari <i>Official Payments, Millersville University</i>	1:10 - 2:00 Royale III	Vendor Finance Advancement Student
<b>AR BOF for New Users</b>  New to Banner. You must have questions and the answers may not make a lot of sense to you now. You are not alone. We will discuss your questions as well as some common pitfalls to avoid.	Ray Canning <i>CC of Philadelphia</i>	1:10 - 2:00 Regency	Community College
<b>A/R BOF</b>	Ray Canning - <i>CCP</i> Ralph Vaden - <i>SJU</i> Diane Trainer - <i>LCCC</i> Rose Most - <i>Sungard HE</i>	2:30 - 3:30 Winners Circle	

# 2008 PA BUG Conference Agenda

Accounts Receivable

Tuesday, November 25, 2008

<u>Session Title / Description</u>	<u>Presenters/ Institutions</u>	<u>Time / Room</u>	<u>Cross List</u>
<b>Open Session with Rose Most</b>	Rose Most <i>SunGard HE</i>	10:10 - 11:00 Winners Circle	
Rose will be available for an open session. Bring your toughest problems and questions for her to answer.			