

2008 PA BUG Conference Agenda

Finance

Monday November 24, 2008

<u>Session Title / Description</u>	<u>Presenters/ Institutions</u>	<u>Time / Room</u>	<u>Cross List</u>
Lafayette College's experience with Banner Re-implementation Review Lafayette College has embarked on a multi-year project contracting with SunGard to perform Process Improvement Assessments, training and follow-up consulting for all major Banner Modules. In this session Lafayette will share lessons learned, successes and experiences to date.	Paulette Poloni Frank Bengenia <i>Lafayette College</i>	09:00 - 10:00 Majestic I	Accounts Receivable Admission Advancement Financial Aid Human Resources Student
Evisions Form Fusion Form Fusion is your solution for Banner document enhancement and output management. FormFusion allows you to control the design and delivery of your output and eliminate costly pre-printed forms. Not only can you rearrange data, change the layout, formatting and fonts, but you can also add information not included in Baseline. FormFusion then allows you to print, automatically email, archive, send your output to a third party imaging solution or directly through Banner Web. Come see why over 800 universities and colleges use FormFusion to enhance their Banner output.	Mike Boote <i>Evisions</i>	1:10 - 2:00 Pennsylvania	Student Vendor
SunGard HE Banner Web Services for eCommerce - the possibilities are endless! If you want to learn what is new for Banner eCommerce, don't miss this presentation! In June 2007, Official Payments was awarded a contract with Millersville University to provide eCommerce services. In July 2007, they accepted their first payment. Today, Millersville accepts payment for Tuition and Fees, Alumni, Admission Deposits, Campus Card Load and Housing Deposits, all integrated in real time via Banner Web Services for a 100% PCI compliant solution. Users can also take advantage of Real-Time Parent Pay, event registration, payment plans and more.	Tom Gavin Imre Gajari <i>Official Payments, Millersville University</i>	1:10 - 2:00 Royale III	Accounts Receivable Advancement Student Vendor

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Tuesday November 25, 2008

<u>Session Title / Description</u>	<u>Presenters/ Institutions</u>	<u>Time / Room</u>	<u>Cross List</u>
<p>Finance/Human Resources Opening Roadmap Session Elsa Everling, Product Manager for Banner Finance and Accounts Receivable and Laura Weathersby, Product Manager for Banner Human Resources will provide product updates for Banner Finance and Banner Human Resources.</p>	Elsa Everling Laura Weathersby <i>SunGard HE</i>	09:00 - 10:00 Majestic I	Human Resources
<p>Scripted Data Entry Show how this process transfers data from source files to application input screens to make short work of large batches of JE's and check requests</p>	Paul Amrhein <i>Temple University</i>	10:10 - 11:00 Grande III	
<p>Finance Reporting from the ODS using Cognos Show versatility of Cognos reporting to meet Finance needs</p>	Kevin Steiner Margaret Stafford <i>Dickinson College</i>	10:10 - 11:00 Grande IV	Reporting and BI
<p>HigherMarkets - The Strategic Procurement Solution for Banner This presentation provides an overview of the value of Eprocurement for the entire school community and the benefits of a tightly integrated solution for the financial administration. SciQuest, Inc and SunGard HE have been technology partners for years with deep roots in the Higher Education space. The session will also include a small demo of HigherMarkets Express for Banner which has been co-developed for the mid-size and smaller school segments.</p>	Eric Zoetmulder SciQuest	10:10 - 11:00 Royale I	Vendor
<p>Travel & Expense Reporting Learn about the new Banner Finance enhancement planned for Travel and Expense reporting.</p>	Elsa Everling <i>SunGard HE</i>	12:40 - 1:30 Winners Circle	
<p>Finance BOF Open discussion of Banner Finance issues including AP, Purchasing, Endowment, Fixed Assets, Grants, Reporting, etc. Issues and questions will also be solicited from attendees in advance of the conference.</p>	Elsa Everling <i>Sungard HE</i> Bob Siegfried <i>Lehigh University</i> Margaret Stafford <i>Dickinson College</i>	1:40 - 2:30 Majestic I	
<p>Spreadsheet Budgeting Review use of this Banner Desk-top tool which allows Excel to access Banner information.</p>	Margaret Stafford Polly Willey <i>Dickinson College</i>	2:40 - 3:30 Grande III	
<p>Reporting with Attributes Lehigh will review set up and use of attributes for internal and external reporting.</p>	Bob Siegfried <i>Lehigh University</i>	2:40 - 3:30 Grande IV	Reporting and BI