

## 2009 PA BUG Conference Agenda

### Financial Aid

Sunday, November 22, 2009

<u>Session Title / Description</u>	<u>Presenters/ Institutions</u>	<u>Time / Room</u>	<u>Cross List</u>
<b>Financial Aid BOF</b> Send topics to Margaret F. Hynosky at hynoskym1@scranton		5:00P - 7:00P Congressional	

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<b>Address Verification in Banner with Clean_address</b> Real time address verification is now easy, low-cost solution for institutions using Banner	Kevin Runner <i>Runner Technologies</i>	9:00 - 10:00 Grande IV	Accounts Receivable Admissions Student Technical Vendor
<b>Intro to Workflow, real world use, and calculating ROI</b> Update on Workflow from SunGard Higher Education	Josh Aversa <i>SunGard Higher Education</i>	9:00 - 10:00 Majestic I	Accounts Receivable Admissions Student Technical Vendor
<b>Red Flag Compliance</b> Did You Know? As of October 2009, The Privacy Rights Clearinghouse has documented more than 339 million records have been compromised from government agencies, schools, businesses and other organizations. One in four of these breaches have involved a school. Is your college's data protected? This presentation addresses the FACT Act Red Flags Rules as they pertain to Pennsylvania colleges and more importantly the requirements behind an Identity Theft Prevention Program. There is also discussion of the impact of identity theft on higher education institutions. The topics will include the scope of identity theft, current legislation, common methodology used by thieves, and actions that colleges can take to comply with the law and mitigate losses due to identity theft	Ron King <i>Nelnet</i>	9:00 - 10:00 Regency	Accounts Receivable Admissions Student Technical Vendor

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<b>Financial Aid Job Scheduler Without Appworx</b> This session will explore the option of automating current job streams using GTVSDAX. This session is not for schools using highly customized job schedulers like AppWorx (UC4), but rather for schools using UNIX KRON scripts or other solutions who wish to schedule Banner jobs to run more dynamically.	Dave Curran <i>SunGard Higher Education</i>	9:10 - 10:00 Royale III	Vendor
<b>Population Selections, RORRULEs and Web Text - Oh My!! - Using SQL to Create Rules in Financial Aid</b> Examine ways SQL is used in Banner Financial Aid to create population selections (GLRSLCT); create selection rules for group assignments, fund awarding & disbursement, (RORRULE); and define situations when specific web text should display in Banner Financial Aid Self Service (RORWTEXT). Assumes some basic knowledge of SQL.	Tammy Bittner <i>Millersville University</i> John Tabor <i>University of Scranton</i>	10:10 - 11:10 Royale III	Technical
<b>Streamlining Student Refunds</b> Higher One helps colleges and universities on more than 345 campuses nationwide eliminate the time and cost associated with delivering Title IV and tuition refunds to +2 million students. As a partner, Higher One increases the speed, safety and compliance of a school's existing refund method by converting to a fully electronic process. This session will provide the details of how the service works and feature case studies of how other schools have succeeded with Higher One.	Ben Borden <i>Higher One</i>	11:20 - 12:20 Congressional	Accounts Receivable Vendor
<b>Importing Data from Banner into the NCAA Cai System</b> Overview: 1. Review of IUP's past practices/procedures and why an enhancement was requested 2. Detailed technical review of the newly developed process to create the XML import file or the online system. 3. Discuss possibilities for future enhancements to the process.	Erika Bracken <i>IUP</i>	11:20 - 12:20 Regency	Technical
<b>Direct Lending In Banner</b> This session will cover the basics of Direct Lending in Banner including the required Banner configuration to run both FFELP and Direct Lending at once and some of the "opportunities" school experience when running Direct Loan Processes.	Dave Curran <i>SunGard Higher Education</i>	11:20 - 12:20 Royale III	Accounts Receivable Vendor
<b>Direct Lending War Plan and What Do I Have To Do With Those Plus's??</b> What's the war plan going to be on your campus? See what we did to get started AND our online PLUS request form.	Bill Burke Patty Cegelka Marg Hynosky John Tabor <i>University of Scranton</i>	1:30 - 2:30 Royale III	Technical

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<b>Year Round Pell</b> This session will cover the Banner setup and overall aspects of the Higher Education Opportunity Act (HEOA) of 2008 which authorized the awarding of up to two Federal Pell Grants within an academic year. This session will address the awarding of Pell- specifically allowing up to 200% of a scheduled Federal Pell Grant award within an academic year.	Dave Curran <i>SunGard Higher Education</i>	3:00 - 4:00 Royale III	Vendor

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