

# 2009 PA BUG Conference Agenda

Vendor

Monday, November 23, 2009

<u>Session Title / Description</u>	<u>Presenters/ Institutions</u>	<u>Time / Room</u>	<u>Cross List</u>
<b>Address Verification in Banner with Clean_address</b> Real time address verification is now easy, low-cost solution for institutions using Banner	Kevin Runner <i>Runner Technologies</i>	9:00 - 10:00 Grande IV	Accounts Receivable Admissions Financial Aid Student Technical
<b>Intro to Workflow, real world use, and calculating ROI</b> Update on Workflow from SunGard Higher Education	Josh Aversa <i>SunGard Higher Education</i>	9:00 - 10:00 Majestic I	Accounts Receivable Admissions Financial Aid Student Technical
<b>Red Flag Compliance</b> Did You Know? As of October 2009, The Privacy Rights Clearinghouse has documented more than 339 million records have been compromised from government agencies, schools, businesses and other organizations. One in four of these breaches have involved a school. Is your college's data protected? This presentation addresses the FACT Act Red Flags Rules as they pertain to Pennsylvania colleges and more importantly the requirements behind an Identity Theft Prevention Program. There is also discussion of the impact of identity theft on higher education institutions. The topics will include the scope of identity theft, current legislation, common methodology used by thieves, and actions that colleges can take to comply with the law and mitigate losses due to identity theft	Ron King <i>Nelnet</i>	9:00 - 10:00 Regency	Accounts Receivable Admissions Financial Aid Student Technical
<b>Financial Aid Job Scheduler Without Appworx</b> This session will explore the option of automating current job streams using GTVSDAX. This session is not for schools using highly customized job schedulers like AppWorx (UC4), but rather for schools using UNIX KRON scripts or other solutions who wish to schedule Banner jobs to run more dynamically.	Dave Curran <i>SunGard Higher Education</i>	9:00 - 10:00 Royale III	Financial Aid
<b>ODS/EDW - Turning Banner Data into Insight</b>	Mike Salisbury <i>SunGard Higher Education</i>	10:10 - 11:10 Majestic III	Technical

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<b>Flexible Registration</b> New description: Supporting your lifelong learners requires new models of service. That's why SunGard Higher Education provides Flexible Registration, a simple, on-demand web-based system that allows learners to register and pay for non-credit classes typically associated with continuing education and community service programs. This anytime and anywhere self-service environment provides a one-stop solution that can help you promote non-degree programs and services-from professional development to personal enrichment. This session will provide a demonstration of Banner Flexible Registration.	Donna Harrison <i>SunGard Higher Education</i>	9:00 - 10:00 Winner's Circle	Student
<b>Sungard Higher Education Technology Roadmap</b> Presentation and discussion on technology roadmap.	Bob Rullo <i>SunGard Higher Education</i>	10:10 - 11:10 Majestic I	Vendor
<b>CASHNet MyPaymentPlan: How to Provide Flexible Payment Information for Your Students, Reduce Workload, and Increase Revenue</b> College students and their parents are struggling daily due to student loans drying up, and are turning to their schools for flexible payment options. At the same time, schools are challenged with offering payment plans that often require a student to go through a multiple step enrollment process, that are not fully integrated with the Student Information System, and that prevent the institution from immediate access to the money collected. This presentation will focus on solutions that make the whole payment plan process easy for students AND staff, while increasing revenue and cash flow to the institution.	Brian Klem <i>CASHNet</i>	10:10 - 11:10 Royale I	Accounts Receivable Technical
<b>Banner Enrollment Management Suite Update</b> Enrollment Management Suite Overview Demo and Product Update	Mike Salisbury Donna Harrison <i>SunGard Higher Education</i>	10:10 - 11:10 Winner's Circle	Admissions Student Vendor
<b>Streamlining Student Refunds</b> Higher One helps colleges and universities on more than 345 campuses nationwide eliminate the time and cost associated with delivering Title IV and tuition refunds to +2 million students. As a partner, Higher One increases the speed, safety and compliance of a school's existing refund method by converting to a fully electronic process. This session will provide the details of how the service works and feature case studies of how other schools have succeeded with Higher One.	Ben Borden <i>Higher One</i>	11:20 - 12:20 Congressional	Accounts Receivable Financial Aid

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<b>Optimizing your course scheduling operations in Banner with Infosilem</b> Attend this session to learn about a collaborative effort to integrate Infosilem EnCampus™ - Timetabler with Banner®. Learn about multiple workflow processes to optimize your production process and enables your institution to leverage its investment in both Banner and EnCampus.	Nancy Vachon <i>Infosilem</i>	11:20 - 12:20 Grande III	Student
<b>Campus Security &amp; Identity Management for Banner Institutions</b> In this session, we will review the general concepts of Identity and Access Management ("IdM") in the context of Higher Education institutions. We will discuss User Lifecycle Management in particular, with a walk-through of an environment which consists of Banner and Oracle Identity Management solutions. The discussion will also include review of an IdM reference architecture and several onboarding use cases.	Aaron Perry <i>Aptec LLC</i>	11:20 - 12:20 Grande IV	Technical
<b>Many to One Managing Multiple APEX Applications as One</b> If you've been using APEX for more than a few weeks, you likely have more than a few applications. While this is not typically a problem, managing access to these applications can quickly become one. In addition to access control, managing and updating consistent user interface across all applications can prove to be quite difficult. This session will outline and demonstrate a number of different APEX features and techniques that when combined, can provide a robust, single point of user access management for a suite of APEX applications - all without the addition of any middle-tier or single sign-on software. It will also cover how to centrally manage and update a single set of APEX templates for any number of applications.	Scott Spendolini <i>Sumner Technologies</i>	11:20 - 12:20 Royale I	Technical
<b>Direct Lending In Banner</b> This session will cover the basics of Direct Lending in Banner including the required Banner configuration to run both FFELP and Direct Lending at once and some of the "opportunities" school experience when running Direct Loan Processes.	Dave Curran <i>SunGard Higher Education</i>	11:20 - 12:20 Royale III	Accounts Receivable Financial Aid
<b>Banner Student Update</b> This session will provide users with an update of the Banner Student module and project plans for future releases.	Ed Hauser <i>SunGard Higher Education</i>	11:20 - 12:20 Winner's Circle	Vendor

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<b>Securing ALL of Your Campus Transactions (TouchNet)</b> In these times, doing more with less has never been more important - and doing so while complying with the PCI-DSS and newer PA-DSS adds to the challenge. With enrollments on the rise and budgets extended to the max, how can you justify an investment in Business Office automation? This session will help you build that "Return on Investment" model you need to get the solutions that will help you succeed in these challenging times. You need a next generation Commerce Management System to not only automate your business office, but to secure your campus commerce. Learn how to justify your investment with an ROI that just might surprise you (and your boss). TouchNet is now working with more than 25 colleges and universities in Pennsylvania/PABUG.	Jean Sokol <i>Touchnet</i>	1:30 - 2:30 Grande III	Accounts Receivable Technical
<b>Through the Looking Glass: PCI in Higher Education</b> When your customers pay their bills with a credit card, do they feel confident you are protecting their information? If you are offering credit cards as a form of payment, then you know that your customers (students, parents, alumni, and the community) are growing very concerned regarding your ability to keep their information secure. Not reaching pandemic proportions yet – but they certainly are aware of the risks. This presentation explains the latest trends of cybercrime, the added burdens carried by higher education to protect cardholder data, and how to effect a strategy for compliance that is compatible with Banner.	Ron King <i>Nelnet</i>	1:30 - 2:30 Pennsylvania	Accounts Receivable Technical
<b>Adobe Flex - User Experience Strategy</b>	Bob Rullo <i>SunGard Higher Education</i>	1:30 - 2:30 Winner's Circle	Technical
<b>APEX Q &amp; A</b>	Scott Spendolini <i>Sumner Technologies</i>	3:00 - 4:00 Congressional	
<b>Data Warehousing BOF</b> A time to share issues, ask questions, and collaborate with other institutions on Data Warehousing. Please forward any questions or topics you would like addressed to Mary Louise Powers at mlp5@Lehigh.EDU.	Mary Louise Powers <i>Lehigh University SunGard Higher Education</i>	3:00 - 4:00 Majestic I	Technical

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<b>Advanced Argos Features</b> Come see how the Argos Advanced Features suite can help leverage all of the information in your databases to make timely and informed data driven decisions. Discover how powerful your data can be when you implement OLAP cubes and Dashboards to compare and analyze data as well as monitor performance indicators on campus. Learn how to automate reports using the Scheduling and Delivery feature as well as how to use the API module to integrate Argos with portals, imaging tools and web pages.	Aaron Guigar Matthew Chick <i>Evisions</i>	3:00 - 4:00 Majestic III	Technical
<b>Year Round Pell</b> This session will cover the Banner setup and overall aspects of the Higher Education Opportunity Act (HEOA) of 2008 which authorized the awarding of up to two Federal Pell Grants within an academic year. This session will address the awarding of Pell- specifically allowing up to 200% of a scheduled Federal Pell Grant award within an academic year.	Dave Curran <i>SunGard Higher Education</i>	3:00 - 4:00 Royale III	Financial Aid
<b>Student BOF</b> This is an open-forum opportunity for Q&A and discussion regarding Banner Student current use, helpful hints, tips and tricks and pitfalls and triumphs at user institutions. SunGard representatives as well as seasoned and new users will be present to answer questions, provide feedback and create opportunities for networking.	Melissa Gerding <i>Villanova University</i> Deb Bolen <i>Dickinson College</i> Cindy Blair-Miller Alan Curtis <i>SunGard Higher Education</i>	3:00 - 4:00 Winner's Circle	Student

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<b>Opening Session-Finance and Human Resources</b> Kickoff discussion of Finance and HR by SunGard	Dave Becker Jeff Jones Laura Weathersby <i>SunGard Higher Education</i>	8:30 - 9:30 Majestic I	Finance Human Resources
<b>Readiness for Live - Real Application Testing</b> Colleges and universities are challenged to become increasingly more agile and improve customer satisfaction without negatively impacting business operations or their ability to meet compliance requirements. As a result, IT seeks to minimize unplanned downtime during product upgrades, migrations, technology additions, or system changes. SAM is Oracle's powerful System Applications and Management solution set that includes tools to assist with understanding the impact that a system upgrade or migration might introduce into your production environment. This session will provide you with firsthand knowledge of the SAM components and will include a demonstration of the Real Application Testing option the the Oracle 11g Database.	Robert Zeolla <i>Oracle</i>	11:10 - 12:10 Congressional	Technical
<b>Travel and Expense Reporting</b> Learn about the new Banner Finance module available for Travel and Expense reporting	Tom Hess <i>SunGard Higher Education</i>	11:10 - 12:10 Grande IV	Finance Human Resources
<b>Cost Effective e-procurement Solutions integrated with Banner</b> Overview of the Mercury Commerce e-procurement solution	Dab Corazzi <i>Mercury Commerce</i>	11:10 - 12:10 Regency	Finance
<b>Luminis 5</b>	Josh Horner <i>SunGard Higher Education</i>	11:10 - 12:10 Royale III	Luminis

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<p><b>eCommerce Trends in Higher Education</b>            Official Payments give students and parents more ways to pay: online, over the phone, in person and via our national network of walk up and kiosk locations. Your customers have access to a wide range of payment choices including credit, debit, prepaid debit cards, electronic checks, cash and emerging payments methods including Bill Me Later, Green Dot MoneyPak, and Revolution Card. Official Payments provides real time integration to your student system and flexible payment processing options to handle all of your payment needs that also include Payment Plans, Electronic Refunding and Electronic Bill Presentment as well as the robust Client Connect Real-time Reporting System.</p>	<p>Tom Gavin  <i>Official Payments</i></p>	<p>11:10 - 12:10            Winners Circle</p>	<p>Finance            Technical</p>
<p><b>Web Services and Banner Integration</b>            Colleges and universities are looking for ways to make their applications, business processes, data, and IT infrastructure more modular and flexible. The move to a service-oriented architecture (SOA) is a proven way for institutions to not only increase flexibility but also decrease the overall cost of management and modification to their processes in the future. In this session we will explore how Villanova University is planning to integrate their Banner Environment with external systems using Oracle's Fusion Middleware SOA Suite.</p>	<p>Robert Zeolla  <i>Oracle</i>            Clete Rickert            Tim Ay  <i>Villanova University</i></p>	<p>1:15 - 2:15            Congressional</p>	<p>Technical</p>
<p><b>Banner 8 Update</b>            This session will review new functionality available in Banner 8 such as multi-year encumbrances, online effort reporting, online labor redistributions, recasting, supplemental data engine, etc. Schools will be encouraged to share their experiences with Banner 8 including their use of its new functionality.</p>	<p>Dave Becker  <i>SunGard Higher Education</i></p>	<p>1:15 - 2:15            Grande IV</p>	<p>Human Resources            Finance</p>
<p><b>Return on Investment Case Studies-Campus Commerce</b></p>	<p>Jean Sokol  <i>TouchNet</i></p>	<p>1:15 - 2:15            Regency</p>	
<p><b>New in Advancement</b>            Come see what the future holds for Banner Advancement. A Sungard Higher Ed representative will talk about the future of the Banner Advancement product</p>	<p>Fred Weiss  <i>SunGard Higher Education</i></p>	<p>1:15 - 2:15            Royale I</p>	<p>Advancement</p>
<p><b>DBA BOF</b>            This is a question and answer session for anything related to DBAs. If you have any questions or ideas, please send them to me at <a href="mailto:alice.faraone@villanova.edu">alice.faraone@villanova.edu</a> prior to the conference. We will try to get answers or at least make them available during the BOF.</p>	<p>Alice Faraone  <i>Villanova University</i>            Brett Lovelidge  <i>SunGard Higher Education</i></p>	<p>1:15 - 2:15            Royale II</p>	<p>Technical</p>

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<b>Evisions Intellectcheck 3.0 and FormFusion 3.0 - See What's New!</b> Have you upgraded to Intellectcheck 3.0 yet? Are you ready for Evisions products to be web based and not PC based? This presentation will go over all the benefits of this free of charge upgrade to Intellectcheck 3.0 and give you a sneak peek into the upcoming release of FormFusion 3.0. Come see how to streamline payment processing and enhance Banner output and document distribution.	Aaron Guigar Matthew Chick <i>Evisions</i>	1:15 - 2:15 Winners Circle	Technical
<b>Finance BOF</b> General Question/Answer/Sharing Ideas Session	Dave Becker <i>SunGard Higher Education</i> Bob Siegfried <i>Lehigh University</i> Margaret Stafford <i>Dickinson College</i>	2:30 - 3:30 Congressional	Finance
<b>SunGard Higher Education Auto Installer</b> Upgrade your upgrade, why create upgrade scripts when SGHE has done it for you.	Don Thaler <i>SunGard Higher Education</i>	2:30 - 3:30 Majestic I	Technical